



**Bachelor of Finance in Asset Management and Private Banking [BFin(AMPB)] Curriculum Requirements (Total: 240 credits)**  
(Please refer to the *BFin(AMPB) Degree Syllabus of the 2021-2022 intake for details.*)

**1. UG5 Requirements (9 courses; 54 credits)**

(a) Language Courses (3 courses; 18 credits): (i) CAES1000 Core University English + (ii) CAES9920 Academic Communication for Business and Economics + (iii) CBBA9003 Practical Chinese for BEcon/BEcon&Fin/BSc(QFin) Students

- CAES1000 Core University English (CUE) is a compulsory course for all undergraduate students. Students must enrol in CAES1000 in either Semester 1 or 2 of Year 1 unless exemption or advanced standing has been granted. Students who have achieved Level 5 or above in English Language in HKDSE, or equivalent, are exempted from the CUE requirement, and CAES1000 is optional. Those who do not take CAES1000 should take a free elective course in lieu.

Students who have achieved Level 5 or above in HKDSE English Language are automatically exempted from the CUE requirement. Those who have attained the equivalencies to Level 5 or above in HKDSE English Language are also eligible to apply for exemption from the CUE requirement. To apply for exemption from the CUE requirement, students should complete the online application form at the HKU Business School (the School) website (<https://ug.fbe.hku.hk/support-and-development/useful-info/downloadable-forms>) by the deadline. Students with Level 3 or Level 4 in HKDSE English Language are NOT allowed to use any of the equivalent standards to get exempted from CAES1000.

- Putonghua-speaking candidates must take CUND9002 Practical Chinese and Hong Kong Society or CUND9003 Cantonese for Non-Cantonese Speaking Students (instead of CBBA9003 Practical Chinese for BEcon/BEcon&Fin/BSc(QFin) Students). Students who have not studied the Chinese language during their secondary education or who have not attained the requisite level of competence in the Chinese language to take CBBA9003 should apply for exemption from the Chinese language requirement and take a 6-credit Cantonese or Putonghua language course offered by the School of Chinese especially for international and exchange students, or take a free elective course, in lieu of CBBA9003. To apply for exemption from the Chinese language requirement, students should complete the application form at the School website (<https://ug.fbe.hku.hk/support-and-development/useful-info/downloadable-forms>) and return it to the Faculty Office by the deadline.

(b) Common Core Courses (6 courses; 36 credits)

Students shall complete a total of 6 Common Core courses (36 credits), comprising at least one and not more than two courses from each Area of Inquiry (AoI) with not more than 24 credits of courses being selected within one academic year except where candidates are required to make up for failed credits.

**2. Compulsory Major in Asset Management and Private Banking (AMPB) (16 courses; 96 credits)**

(a) Faculty Core Courses (FCC) (4 courses; 24 credits): (i) ACCT1101 Introduction to Financial Accounting + (ii) ECON1210 Introductory Microeconomics + (iii) FINA1310 Corporate Finance + (iv) Statistics Course (ECON1280 Analysis of Economic Data or STAT1602 Business Statistics or STAT1603 Introductory Statistics)

- FCC can only be double-counted across major-major, but not major-minor combination. Should the FCC constitute the requirements of a second major or a minor offered by HKU Business School, students will be required to take an equivalent number of credits of free electives (for major-major combination) or advanced level minor disciplinary electives (for major-minor combination) in lieu of the overlapped FCC.
- Double-counting is NOT allowed for courses other than the FCC. Students will be required to take an equivalent number of credits of advanced level disciplinary electives under the major/minor concerned in lieu of the overlapped courses.

(b) Disciplinary Core Courses (9 courses; 54 credits): (i) ECON1220 Introductory Macroeconomics + (ii) FINA2320 Investments and Portfolio Analysis + (iii) FINA2322 Derivatives + (iv) FINA2330 Financial Markets and Institutions + (v) FINA2343 Lending and Credit in Private Banking and Corporate Banking (1) + (vi) FINA3326 Equity Valuation and Investment Management + (vii) FINA3334 Private Banking and Wealth Management + (viii) FINA3335 Current Issues in Asset Management and Private Banking Industry + (ix) FINA3383 Financial Regulations and Compliance

(c) AMPB Disciplinary Electives (2 courses; 12 credits): Please refer to [Attachment I](#) for the list of AMPB disciplinary electives.

(d) Capstone Course (1 course; 6 credits): FINA4321 Managing Money in Asset Management and Private Banking

**3. Free Electives (15 courses; 90 credits)**

Free electives are courses in any disciplines except Common Core and Chinese Language Enhancement courses. Students may utilise the 90 credits of free electives to fulfil an optional second major and/or minor(s).

[Note: Students can declare an optional second major/minor(s) via SIS starting from the preliminary course enrolment period in Year 2. Major/minor declaration is to be finalised by the end of the add/drop period in Semester 1 of Year 4.]

**The BFin(AMPB) degree regulations and syllabus, course descriptions, and course outlines are downloadable from the School website (<https://ug.fbe.hku.hk>). For enquiries regarding the BFin(AMPB) curriculum, please contact the Faculty Office by email to [fbe.undergrad@hku.hk](mailto:fbe.undergrad@hku.hk). It is important that you state your full name, university number, curriculum, and year of study in the email.**

**AMPB Disciplinary Electives**

<i>Course Code</i>	<i>Course Title</i>	<i>Year of Study</i>	<i>Credits</i>
FINA2342	Insurance: Theory and Practice	2 or 3 or 4	6
FINA2344	Lending and Credit in Private Banking and Corporate Banking (2)	2 or 3 or 4	6
FINA2382	Real Estate Finance	2 or 3 or 4	6
FINA3319	Green Finance and Impact Investing	2 or 3 or 4	6
FINA3323	Fixed Income Securities	2 or 3 or 4	6
FINA3325	Alternative Investments	2 or 3 or 4	6
FINA3336	Investment Consulting, Institutional Business and Family Office	2 or 3 or 4	6
FINA3340	Risk Management	2 or 3 or 4	6
FINA3381	Behavioral Finance	2 or 3 or 4	6
MATH1009 <b>or</b>	Basic Mathematics for Business and Economics <b>or</b>	1 or 2	6
MATH1013	University Mathematics II		

(\*Note: The courses listed above may not be offered every year.)